



What Message Do You Deliver to the Street

- Update:
 - CFO change
 - Business review and update
 - Expanded disclosure posture
- Liquidity:
 - Current standing
 - Rating agency discussions
 - CP lines; back-up credit
 - Bank (new) facility
- Balance Sheet:
 - Off balance sheet disclosure (timing is key)
 - Offsetting asset contributions
- Future Restructuring:
 - Ongoing asset sales
 - Cost reduction and cash management activities
 - Strategic alternatives